A Power Lunch

presented by The Chicago Bar Association

A complimentary program designed to assist lawyers with their long-term financial planning goals.

Register at www.chicagobar.org (under CLE).
Bring your own lunch or purchase it on our servery.

More 401K Kung Fu:

Investment Strategies and Retirement Planning Concepts for Your Firm's Retirement Plan

Thursday, July 16, 2009 • 12:00-1:30 p.m.
CBA Building • 321 S. Plymouth Court • No MCLE Credit Available

The last twelve months in the Stock Market have been humbling, and most investors have taken a big hit. This program will address many of the questions and concerns attorneys now face with regard to their firm's retirement plan.

Topics Include:

- Selecting investments in your firm's retirement plan and implementing asset allocation strategies
- What is a Roth 401K and when should you consider using one?
- Should you rollover your old 401K accounts into an IRA?
- Should you consider an in-service distribution?
- Considerations when selecting beneficiaries in your retirement plans
- Retirement Plans and Asset Protection
- Should you consider converting your IRA into a Roth IRA?

Moderator:
Daniel Furhman, *CFP®, Vice-President - Investments, Wells Fargo Advisors*

Speakers:
Lindsey Markus, *Attorney, Chuhak & Tecson, P.C.*
Arnie Brown, *CPA, Brown CPA Group, Ltd.*

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